



# Overall Physician Workforce Demand for physicians continues to grow faster than supply, leading to a projected shortfall of between 46,100 and 90,400 physicians by 2025.

### **Primary Care Workforce**

Projected shortfalls in primary care will range between 12,500 and 31,100 physicians by 2025, while demand for non-primary care physicians will exceed supply by 28,200 to 63,700 physicians.

### Why is there a range?

■ The lower ranges of the projected shortfalls reflect the rapid growth in supply of advanced practice clinicians and the increased role these clinicians are playing in patient care delivery; even in these scenarios, physician shortages are projected to persist

### Effect of ACA on Workforce

 Expanded medical coverage achieved under ACA once fully implemented will likely cause a modest increase in demand by about 8,000 physicians (~1.0%) resulting from changing demographics as well as absolute numbers.

## Are non-physician clinicians the answer to the problem?

Advanced Practice Nurses
Physician Assistants

# Defining Non-Physician Clinicians (NPCs)

 Health practitioners in disciplines that are authorized to assume the principal responsibility for patient care, at least under some circumstances

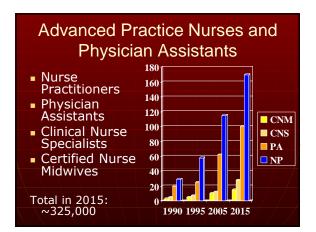


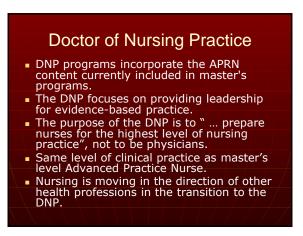
### **Dynamics Affecting NPCs**

- State laws are enhancing practice prerogatives of NPCs
- Reimbursement
- Market is creating new opportunities
- Number of NPCs is growing
- Patient demand
- Emphasis on cost-effective and quality care

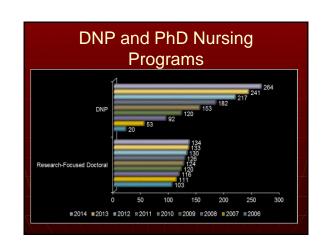


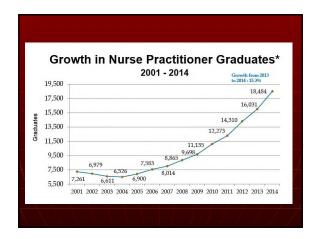
# Types of Advanced Practice Nurses Nurse Practitioner (NP) – provide basic care focused on a specific population or health need, with the ability to write prescriptions, i.e. Family NPs, Pediatric NPs, etc. Clinical Nurse Specialist (CNS) – provide specialist care in a number of areas: cardiology, oncology, neonatology, Ob/Gyn, pediatrics and mental health. Certified Nurse Anesthetist (CRNA) – administer anesthesia for all types of surgery. Certified Nurse Midwife (CNM) – provide prenatal care, deliver babies, and provide postpartum care to normal healthy women.

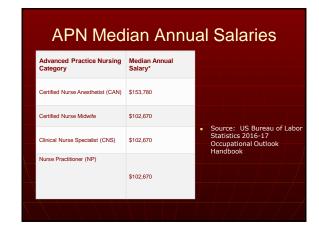




# Doctor of Nursing Practice 246 DNP programs are currently enrolling students An additional 60 DNP programs are in the planning stages DNP programs are now available in 48 states plus the District of Columbia From 2013 to 2014, the number of students enrolled in DNP programs increased from 14,688 to 18,352 DNP graduates increased from 2,443 to 3,065

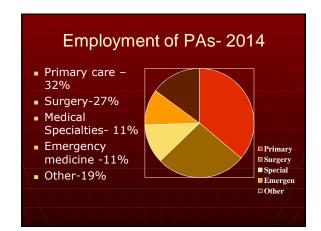


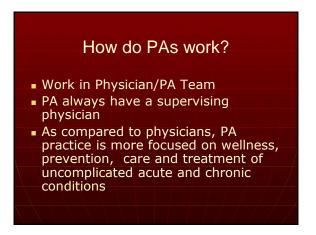




# What is a Physician Assistant? A person qualified by education and training to provide medical services under the direction and supervision of a physician.







## Do Advanced Practice Nurses and PAs provide Quality Care?

- Studies demonstrate that care by APNs and PAs provides a high degree of patient satisfaction
- When working in appropriate areas with physician supervision, care is of same quality as that of physicians.
- Skill and compensation levels of APNs and PAs must be matched to services provided, both for specialty and primary care.

# How do we decide the best mix of health care providers? Standard of judgment:

- Quality of carePatient
- Patient acceptance
- Availability of resources
- Cost effectiveness



## Health Professions Other than Physicians: Issues

- What is the appropriate scope of practice for each profession?
- How much substitution between professions should be permitted?
- What are the implications for one profession of growth in another profession?

### Relationship to Care

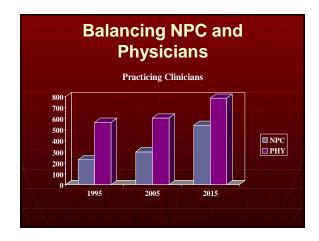
- Practice of NPCs are limited largely to wellness care and treatment of uncomplicated acute and chronic conditions
- This encompasses ~ 50 to 80% of all office visits to primary care physicians

### Relationship to Care

- No simple way to predict magnitude to impact, but
  - NPCs' care is generally cost effective and met with a high degree of patient satisfaction;
  - Skill and compensation levels of providers will be matched to services provided, both for specialty and primary care;

# Patient Satisfaction with APNs and PAs

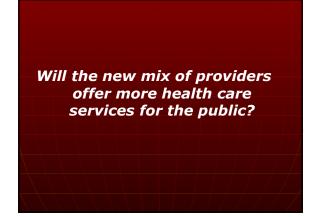
- In general, patient satisfaction on visits attended by PAs or NPs was equal to, or more favorable than, visits attended by physicians in a variety of clinical settings.
- The use of PAs/NPs is a cost-savings to large medical organizations





What will be the impact of APNs and PAs on the demand for physicians? It will probably alleviate some, but not all of the shortages of physicians.

Will physicians rely on others to dispense time, sympathy, and understanding to patients? Pressure will be on physicians to use APNs and PAs to be cost effective, thus forcing the physician to concentrate on "operating at the top of their license".



Yes. Increasing the number of Advance Practice Nurses and Physician Assistants is a key component of current health care reform legislation.

Will the nation's health care needs be better met, particularly for the underserved?

Probably. However, it is necessary for more physicians to provide care to underserved communities for APNs and PAs to provide quality care.